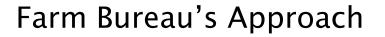
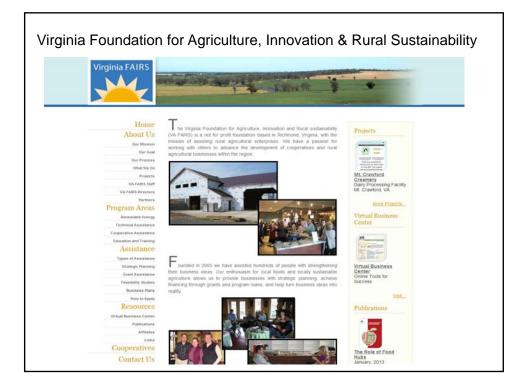


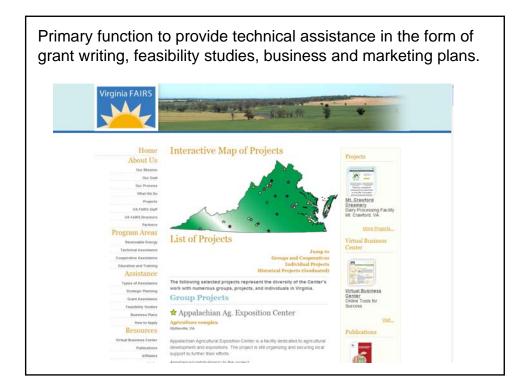
- 169,355 2102 population estimates
- \$179 million total value of ag products sold (2007)
- \$895,000,000 final value using Food Dollar
- 3,387 farms (2007)
- 609,000 acres in farmland
- 180 acres average farm size
- 343 farms with sales over \$50,000

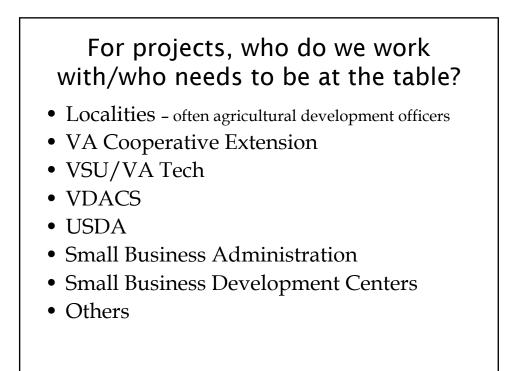
Farm Productivity			
	People	Acres	Acre market
	per farm	Farm- land	value
		p/p	
U.S.	136	3	\$311
VA	162	1.05	\$358
CULPEPER	72	2.3	\$243
FAUQUIER	54	3.7	\$215
MADISON	23	7.8	\$196
RAPPAHANNOCK	18	9	\$115
ORANGE	62	3.26	\$727



- Recognized pending changes to marketing opportunities 10 years ago.
- Virginia agriculture extremely diverse
 - Close to large population centers
 - Excellent road systems
 - Access to ports for export
- Not a "large" vs. "small" farm issue
 - Growing population with static number of farms means increased demand and opportunities for all size operation
 - Virginia has healthy mix of small, medium and large farms







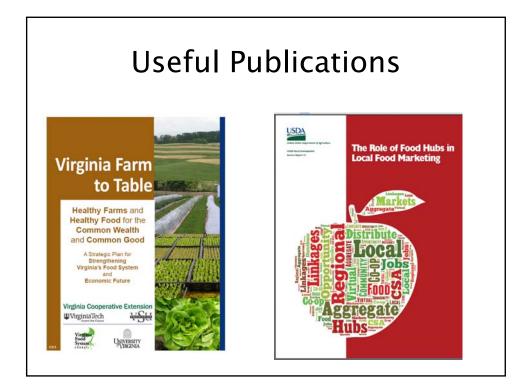
Transitioning - funding assistance for farmers and localities

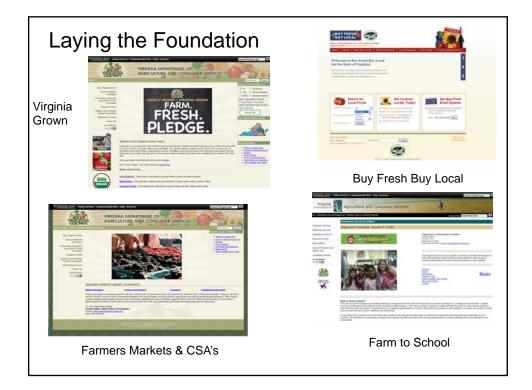
- USDA Value Added Producer Grants - \$1.5 million for VA in last funding cycle
- USDA VDACS Specialty Crop Block Grants
- Governor's Agriculture and Forestry Industries Development Fund USDA SARE Grants
- Regional Commissions and Elect Coops

 More for economically distressed areas
- Tobacco Commission

Tobacco Commission Funded Projects With a Reach Outside the Region







Challenges to accessing opportunities at hand.

- Capitalization
- Management
- Labor
- Cooperative Marketing
- Infrastructure & Distribution
- Aggregation
- Convenience & Cost Factors (consumers)
- Competitive Factors Associated With Supply and Demand
- Farmers Competing With Each Other

