# Orleans County Department of Mental Health

|                                  | Contact Inform                    | nation                   | //<br>Today's Date |
|----------------------------------|-----------------------------------|--------------------------|--------------------|
| Client's Last Name               | First Name                        | <u> </u>                 | M F Other          |
| Address                          | City                              | State                    | Zip Code           |
| Please enter all and check which | are your preferences for being co | ontacted:                |                    |
| ()                               | ()                                | ()                       |                    |
| Email Address                    | F                                 | Referred By:             |                    |
| Emergency Contact:               |                                   |                          |                    |
| Last Name                        | First Name                        | Relationship Phor        | )<br>ne            |
| Preferred Language               |                                   |                          |                    |
| English Spanish                  | French 🔲 Other (Please specif     | y)                       |                    |
|                                  |                                   |                          |                    |
| Race                             |                                   |                          |                    |
| American Indian or Alaska Na     | ative 🗌 Asian 🗌 Black o           | r African American 🛛 🛛 🛛 | /hite              |
| Native Hawaiian or Other Pa      | acific Islander 🗌 Other Race      |                          |                    |
| <u>Ethnicity</u>                 | <u>S</u>                          | moking Status            |                    |
| Non-Hispanic or Latino           | Hispanic or Latino                | Non-Smoker Smol          | ker                |
| <u>Veteran Status</u>            |                                   |                          |                    |
| Are you a Veteran? 🗌 Yes         | No                                |                          |                    |
| <u>Marital Status</u>            |                                   |                          |                    |
| Single Married I                 | Divorced Widowed                  | Separated                |                    |



# COUNTY OF ORLEANS Department of Mental Health (Mental Health, Developmental Disabilities, Substance Abuse and Alcoholism Services)

14014 Route 31 West Albion, New York 14411-9373 (585) 589-7066

# **TELEHEALTH INFORMED CONSENT FORM**

Telehealth provides an opportunity when determined clinically appropriate or when need is identified for Telehealth, which benefits the clients treatment, including in the areas of; engagement in treatment, reduction of barriers to access to care, and promotion of therapeutic relationship with your treating providers. Clients will have the option to participate in Telehealth if offered and will not be refused treatment if they do not wish to participate in Telehealth.

I, \_\_\_\_\_\_\_\_\_ (Patient) hereby consent to engage in Telehealth with Orleans County Department of Mental Health. I understand that Telehealth is a mode of delivering health care services, including psychotherapy and psychiatric services, via communication technologies and capabilities (by use of internet using computer, tablet, or smartphone) to facilitate diagnosis, consultation, treatment, education, care management, and self-management of a patient's health care.

#### By signing this form, I understand and agree to the following:

1. I have a right to confidentiality with regard to my treatment and related communications via Telehealth under the same laws that protect the confidentiality of my treatment information during in-person psychotherapy. The same mandatory and permissive exceptions to confidentiality outlined in the [Informed Consent Form] I received from my provider also apply to my Telehealth services.

2. I understand that there are risks associated with participating in Telehealth including, but not limited to, the possibility, despite reasonable efforts and safeguards on the part of my therapist, that my psychotherapy sessions and transmission of my treatment information could be disrupted or distorted by technical failures and/or interrupted or accessed by unauthorized persons, and that the electronic storage of my treatment information could be accessed by unauthorized persons.

3. I understand that miscommunication between myself and my provider may occur via Telehealth.

4. I understand that there is a risk of being overheard by persons near me and that I am responsible for using a location that is private and free from distractions or intrusions.

5. I understand that at the beginning of each Telehealth session my provider is required to verify my full name and current location.

6. I understand that in some instances Telehealth may not be as effective or provide the same results as in-person therapy. I understand that if my provider believes I would be better served by in-person treatment services, my provider will discuss this with me and make these arrangements.

7. I understand that while Telehealth has been found to be effective in treating a wide range of mental and emotional issues, there is no guarantee that Telehealth is effective for all individuals. Therefore, I understand that while I may benefit from Telehealth, results cannot be guaranteed or assured.

8. I understand that some Telehealth platforms allow for video or audio recordings and that neither I nor my therapist may record the sessions without the other party's written permission.

9. I have discussed the fees charged for Telehealth with my provider and agree to them [or for insurance patients: I have discussed with my provider and agree that my provider will bill my insurance plan for Telehealth and that I will be billed for any portion that is the patient's responsibility (e.g. co-payments)], and I have been provided with this information in the Financial Expectations form.

10. I understand that my provider will make reasonable efforts to ascertain and provide me with emergency resources accessible to them within their county of residence, to include the closest designated 939 hospital facility. I further understand that my provider may not be able to assist me in an emergency situation. If I require emergency care, I understand that I may call 911 or contact the Care & Crisis Helpline (585) 283-5200 proceed to the nearest hospital emergency room for immediate assistance.

I have read and understand the information provided above, have discussed it with my provider, and understand that I have the right to have all my questions regarding this information answered to my satisfaction.

Patient / Patients Parent or Guardian Signature

Date

Patients Printed Name

Email address

# **Verbal Consent Obtained**

Provider reviewed Telehealth Informed Consent Form with Patient and Patients Guardian if Applicable, Patient understands and agrees to the above advisements, and Patient has verbally consented to receiving psychotherapy services from this provider and other agency providers via Telehealth.

**Provider Signature** 

Date

# **ORLEANS COUNTY DEPARTMENT OF MENTAL HEALTH**

# **MEDICAL INFORMATION**

| NAME:                                    |               |                           | -               | DOB                     | :                               |
|--|---------------|---------------------------|-----------------|-------------------------|---------------------------------|
| How has your health been r               | ecently?      | Good                      |                 | Fair                    | Poor                            |
| Are you in pain? D 0<br>None             | Minimal       | ☐ 2<br>Mild               | □ 3<br>Moderate | ☐ 4<br>Severe           | 5<br>Extreme                    |
| Where is the pain located?               |               |                           |                 | _ Is it Chronic /       | Acute (please circle one)       |
| Do you have a primary care               | physician or  | family doctor?            | Yes             | No                      |                                 |
| If yes, who?                             |               | Da                        | ate of Last V   | isit with PCP: _        |                                 |
| If No Current PCP, Area Pro              | vider List:   | ] Given to Client         | Client Dec      | lined List 🗌 F          | Referred to Oak Orchard on Site |
| Please list any medications supplements: | you are takir | ng for medical or p       | sychiatric re   | asons, including        | g over the counter or herbal    |
| Medication                               |               | Medical/Psychiatri        | c condition     | I                       | Doctor Prescribing              |
| 1<br>2                                   |               |                           |                 |                         |                                 |
| 3<br>4                                   |               |                           |                 |                         |                                 |
| 5  |               |                           |                 |                         |                                 |
| * If more space is needed, p             |               | e back of this form       | •               |                         |                                 |
| Have you ever had any side               | effects from  | medications?              | Yes             | No                      |                                 |
| If yes, please descri                    | be:           |                           |                 |                         |                                 |
| Do you have any food, drug               | , or environn | nental allergies?         | Yes             | 🗌 No                    |                                 |
| If yes, please descri                    | be:           |                           |                 |                         |                                 |
| Have you ever had any of th              | ne following  | medical problems?         |                 |                         |                                 |
| Anemia/blood problem                     | ns -          | Arthritis                 |                 | Asthma                  |                                 |
| Cancer<br>Fainting                       | -             | Diabetes<br>Heart disease |                 | Epilepsy/               |                                 |
| High Blood Pressure                      | -             | Kidney diseas             |                 | HIV                     | , y                             |
| Fibromyalgia                             | _             | Headaches                 |                 | Thyroid D               | Disease                         |
| Sleep Difficulties                       | -             | Stroke                    |                 |                         | / Bowel Problems                |
| Liver Disease Other (Please Explain)     |               | Respiratory D             |                 | Weight Lo               | oss/Gain                        |
| How much caffeine do you                 | drink each da | ay? 🗌 0-2 cups            | 3-5             | cups 6-8                | cups 🗌 9-11 cups                |
|  | Turn o        | ver to complet            | e back of       | this form $\rightarrow$ | •                               |
| Do you smoke ( ) or use nic              | otine produ   | cts ( )? 🗌 Yes 🗌          | No If Yes, h    | ow many per a           | day?                            |

| Does anyone in your home smoke? 🗌 Yes 🗌 No   |   |
|--|---|
| If you quit smoking, when did you quit (month/year)?   |   |
| Do you currently use alcohol? Yes No Do you currently use drugs? Yes No                            |   |
| Specify:   | _ |
| Have you ever used alcohol? Yes No Have you ever used drugs? Yes No                                |   |
| Specify:   | _ |
| Does anyone in the home use alcohol? 🗌 Yes 🗌 No Does anyone in the home use drugs? 🗌 Yes 🗌 No      |   |
| Specify:   | _ |
|  |   |
| Is there anything else you want us to know about your medical history, please use the space below: |   |
|  |   |
|  |   |
|  |   |
| Client Signature: Date:  |   |
| Parent Signature (If applicable):  |   |
|  |   |
| FOR OFFICE USE ONLY  |   |
| Clinical Formulation:  |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
| Registered Nurse Signature:    Date:   |   |

#### ORLEANS COUNTY DEPARTMENT OF MENTAL HEALTH BIOGRAPHICAL INFORMATION FORM -- ADULT

**Instructions**: To assist us in helping you, please fill out this form as fully and openly as possible. All private information is held in strictest confidence within legal limits. If certain questions do not apply to you, leave them blank.

**General Information** 

| Name:           |             |                 |              | Age:Ge            | ender:M  | _F Date of Birt | h     |
|-----------------|-------------|-----------------|--------------|-------------------|----------|-----------------|-------|
| Address:        |             |                 |              |                   |          |                 |       |
|                 | Street &    | Number          |              | City              |          | State           | Zip   |
| Race            |             | Years of Edu    | cation       | _Occupation       | F        | lome Phone      |       |
| Circle One:     | Single      | Engaged         | Married      | Separated         | Divorced | Widowed         | Other |
| If married, are | e you livin | g with your sp  | ouse at pres | ent? Yes          | No       |                 |       |
| If married, ye  | ars marrie  | ed to present s | pouse?       |                   |          |                 |       |
| Are you a vet   | eran? Ye    | es No           | Comba        | at experience? Ye | s No     | Describe        |       |

# **Current Clinical Data**

(a) Describe the main problem(s) that led you to seek therapy at this time, including the duration of the problem (or set of problems):

(b) Briefly describe the history of this problem, or set of problems, including a list of <u>stress factors</u> which seem to be triggering and/or intensifying the problem now:

Please check how often the following thoughts occur to you:

| Please check how often the follo             |       | •      |           |            |
|--|-------|--------|-----------|------------|
| <ol> <li>Life is hopeless.</li> </ol>        | Never | Rarely | Sometimes | Frequently |
| 2) I am lonely.                              | Never | Rarely | Sometimes | Frequently |
| <ol><li>No one cares about me.</li></ol>     | Never | Rarely | Sometimes | Frequently |
| 4) I am a failure.                           | Never | Rarely | Sometimes | Frequently |
|  |       |        | _         |            |
| <ol><li>Most people don't like me.</li></ol> |       | •      | Sometimes |            |
| <ol><li>I want to die.</li></ol>             | Never | Rarely | Sometimes | Frequently |
| <ol><li>I want to hurt someone.</li></ol>    | Never | Rarely | Sometimes | Frequently |
| <ol><li>I am so stupid.</li></ol>            | Never | Rarely | Sometimes | Frequently |
|  |       |        |           |            |
| <ol><li>I am going crazy.</li></ol>          | Never | Rarely | Sometimes | Frequently |
| 10)I can't concentrate.                      | Never | Rarely | Sometimes | Frequently |
| 11)I am so depressed.                        | Never | Rarely | Sometimes | Frequently |
| 12)God is disappointed in me.                | Never | Rarely | Sometimes | Frequently |
|  |       |        |           |            |
| 13)I can't be forgiven.                      | Never | Rarely | Sometimes | Frequently |
| 14)Why am I so different?                    | Never | Rarely | Sometimes | Frequently |
| 15)I can't do anything right.                | Never | Rarely | Sometimes | Frequently |
| 16)People hear my thoughts.                  | Never | Rarely | Sometimes | Frequently |
|  |       |        | _         |            |
| 17)I have no emotions.                       |       | •      | Sometimes |            |
| 18)Someone is watching me.                   | Never | Rarely | Sometimes | Frequently |
| 19)I hear voices in my head.                 | Never | Rarely | Sometimes | Frequently |
| 20)I am out of control.                      | Never | Rarely | Sometimes | Frequently |
| Comments:                                    |       |        |           |            |
|  |       |        |           |            |

# Symptoms

Check the behaviors and symptoms that occur to you more often than you would like them to take place:

| <pre>angerantisocial behavioranxietyavoiding peoplechest paindepressiondisorientationdistractibilitydizzinessdrug dependenceeating disorder elevated mood</pre> | sleeping problems<br>speech problems<br>suicidal thoughts<br>thoughts disorganized<br>trembling<br>withdrawing<br>worrying<br>other (specify) |
|---|---|
| disorientation<br>distractibility<br>dizziness<br>drug dependence<br>eating disorder  | worrying  |

Additional Clinical Data

Briefly describe how the <u>problems you are having</u> have been affecting your relationships with family members (for example, your relationship with your spouse or partner, with your children, and with other significant relatives):\_\_\_\_\_\_

#### **Social Functioning**

Briefly describe how the <u>problems you are having</u> have been affecting your social functioning with non-family members (for example, your relationship with friends) \_\_\_\_\_

# Work/School Functioning

Briefly describe how the <u>problems you are having</u> have been affecting your work (for example, performance levels, relationships with co-workers) and, if relevant, at school, has been affected by <u>your current problems.</u>

# Do you currently drink alcohol and/or use any drugs? Yes\_\_\_\_\_ No\_\_\_\_\_

If yes, indicate: Specifically, which substance(s) you use: \_\_\_\_\_

Frequency of use: \_\_\_\_\_

Situation(s) in which use occurs \_\_\_\_\_

Is your current use of alcohol and/or drugs causing or contributing to problems in any aspect of your functioning (relationships with others, functioning at work or school, etc.)? Yes\_\_\_\_\_ No\_\_\_\_\_

If yes, describe the nature of the problem(s) stemming from your current use of alcohol and/or drugs:

Did you receive professional help for these problems? Yes\_\_\_\_\_ No\_\_\_\_\_

If you were seen as an outpatient, indicate <u>when</u> and <u>where</u> you were seen and the <u>name(s) of the</u> <u>professional(s) with whom you were in treatment.</u>

Have you ever used alcohol in the past? Yes \_\_\_\_ No\_\_\_\_

If you have used alcohol:

|  | ever tried to cut down on your drinking?   |           | No                      |
|--|--|-----------|-------------------------|
|  | ever been annoyed at other's complaints about your drinking?   |           | No                      |
|  | ever felt guilty about your drinking?<br>ever taken a morning "eye opener" drink?  |           | No<br>No                |
| nave you                                       | ever taken a morning eye opener unink?   | 165       | NU                      |
| Did your <u>p</u><br>school fun<br>physical he | ever used drugs <u>in the past</u> ? Yes No<br>revious alcohol and/or drug use cause or contribute to problems<br>ctioning (for example, relationships with others, functioning at w<br>ealth, etc.)? Yes No<br>e the problem(s) stemming from your substance abuse: | ork, func | tioning at school,      |
|  | e received professional help for substance abuse problems, ind eatment, and the <u>name of your primary counselor or therapist:</u>  |           | en and <u>where</u> you |
| Is there an                                    | y family history of alcohol or drug problems? Yes No   |           |                         |
| If yes, des                                    | cribe the nature of these problems:  |           |                         |
|  |  |           |                         |
| Have you                                       | had any problem(s) of a legal nature (including arrests)? Yes_   | No_       |                         |
| If yes, des                                    | cribe:   |           |                         |
|  |  |           |                         |
|  | Family History   |           |                         |
| Father:  | If alive his present age:  |           |                         |
|  | If deceased, your age and his age at the time of his death:  |           |                         |
|  | Cause of death:  |           |                         |
|  | Occupation:<br>How would you describe your father and how did you get alo  |           |                         |
| Mother:  | If alive her present age:  |           |                         |
| WOULEI.  | If alive her present age:<br>If deceased, your age and her age at the time of her death:_  |           |                         |
|  | Cause of death:  |           |                         |
|  | Occupation:<br>How would you describe your mother and how did you get a  |           | har                     |
|  | now would you describe your mother and now did you get a   |           |                         |
|  |  |           |                         |
| Drathers                                       | and Sistero  |           |                         |

| Were you adopted as a child?  | Yes | No  |
|---|-----|-----|
| Were your parents separated of divorced during your growing years:<br>Were either of your parents seriously physically ill and/or absent for long | Yes | No] |
| periods of time during your growing up years?   | Yes | No  |
| Briefly describe any experiences you had while growing up in your famil may have a bearing on your present problem(s)                             |     | •   |
|   |     |     |
|   |     |     |
|   |     |     |
|   |     |     |
|   |     |     |
|   |     |     |
|   |     |     |
|   |     |     |
| Client Signature Dat  | e   |     |
|   |     |     |
| Clinician Signature Dat   | e   |     |

# **OMH - Social Needs Screening Tool**

#### **Housing Instability**

- 1. What is your housing situation today?
  - I do not have housing (I am staying with others, in a hotel, in a shelter)
  - I do not have housing (I am living outside on the street, on a beach, in a car, abandoned building, bus or train station, or in a park)
  - I have housing today, but I am worried about losing housing in the future
  - □ I have housing
- 2. Think about the place you live. Do you have problems with any of the following? (Check all that apply)
  - Bug infestation
  - □ Mold
  - Lead paint or pipes
  - Inadequate heat
  - Oven or stove not working
  - □ No or not working smoke detectors
  - □ Water leaks
  - Roommate challenges
  - □ None of the above

#### **Food Insecurity**

- 3. Within the past 12 months, you worried that your food would run out before you got money to buy more.
  - Often true
  - Sometimes true
  - □ Never true
- 4. Within the past 12 months, the food you bought just didn't last and you didn't have money to get more.
  - Often true
  - Sometimes true
  - Never true

#### **Transportation Needs**

5. In the past 12 months, has lack of transportation kept you from medical appointments, meetings, work or from getting things needed for daily living? (Check all that apply)

Yes, it has kept me from medical appointments or getting medications

Yes, it has kept me from non-medical meetings, appointments, work, or getting things that I need

🗌 No

## **Utility Needs**

- 6. In the past 12 months has the electric, gas, oil, or water company threatened to shut off services in your home?
  - 🗌 Yes
  - □ No
  - □ Already shut off

#### **Financial Strain**

- 7. How hard is it for you to pay for the very basics like food, housing, medical care, and heating? Would you say it is:
  - Very hard
  - □ Somewhat hard
  - ☐ Not hard at all

# Employment

- 8. Do you currently have a job?
  - 🗌 Yes
  - 🗌 No
- 9. Do you want help finding or keeping work or a job?
  - ☐ Yes, help finding work
  - ☐ Yes, help keeping work
  - □ I do not need or want help

# Education

- 10. Do you speak a language other than English at home?
  - Yes
  - 🗌 No
- 11. Do you want help with school or training? For example, starting or completing job training or getting a high school diploma, GED or equivalent.
  - 🗌 Yes
  - 🗌 No

# Family and Community Support

12. If for any reason you need help with day-to-day activities such as bathing, preparing meals, shopping, managing finances, etc., do you get the help you need?

- I don't need any help
- □ I get all the help I need
- □ I could use a little more help
- □ I need a lot more help

13. How often do you feel lonely or isolated from those around you?

- □ Never
- □ Rarely
- □ Sometimes
- ☐ Fairly often
- Always

#### Childcare

14. Do you have problems getting childcare when you need it?

- Yes
- 🗌 No

#### **Criminal Justice**

15. Have you ever been under any form of community criminal justice supervision (prison, jail, probation, parole, or criminal court-based mandate)?

| Current   | 🗌 Yes | 🗌 No |
|-----------|-------|------|
| Past Year | 🗌 Yes | 🗌 No |

#### Discrimination

- 16. In the past year have you experienced discrimination based on your skin color, your accent, where you are from, gender, gender identity, sexual orientation, mental disorder, physical condition, substance use or any other reason?
  - ☐ Yes☐ No

# PLEASE COMPLETE THE PHQ-9 AND GAD-7 DOB: Date of Referral:

|                   | Patient Name:   | DOB: Date of Refer      |                             | Referral:                              |                                 |
|-------------------|---|-------------------------|-----------------------------|--|---------------------------------|
|                   | last <u>two weeks</u> how often have you been bothered llowing problems?  | <b>0</b><br>Not at all  | <b>1</b><br>Several<br>Days | <b>2</b><br>More than<br>half the days | <b>3</b><br>Nearly<br>every day |
| A                 | Little interest or pleasure in doing things   |                         |                             |  |                                 |
| В                 | Feeling down, depressed, or hopeless  |                         |                             |  |                                 |
| С                 | Trouble falling or staying asleep, sleeping too much  |                         |                             |  |                                 |
| D                 | Feeling tired or having little energy   |                         |                             |  |                                 |
| Е                 | Poor appetite or overeating   |                         |                             |  |                                 |
| F                 | Feeling bad about yourself – or that you are a failure or have let yourself or your family down   |                         |                             |  |                                 |
| G                 | Trouble concentrating on things, such as reading the newspaper or watching television   |                         |                             |  |                                 |
| Н                 | Moving or speaking so slowly that other people could<br>have noticed. Or the opposite – being so fidgety or<br>restless that you have been moving around a lot more<br>than usual | , 🗆                     |                             |  |                                 |
| I                 | Thoughts that you would be better off dead or of hurting yourself in some way   |                         |                             |  |                                 |
| Severity<br>Score | Mild depression= $5-10$ Moderate depression= $10-18$ Severe depression= $19-27$   | Total Score             | :                           |  |                                 |
|                   | If you checked off any problems, how difficult have<br>these problems made it for you to do your work, take<br>care of things at home or get along with other people?             | Not difficult<br>at all | Somewhat<br>difficult       | Very difficult                         | Extremely difficult             |

| GAD7<br>Over the last <u>two weeks</u> how often have you been bothered<br>by the following problems?  | <b>0</b><br>Not at all | <b>1</b><br>Several<br>Days | <b>2</b><br>Over than half<br>the days | <b>3</b><br>Nearly<br>every day |
|--|------------------------|-----------------------------|--|---------------------------------|
| Feeling nervous, anxious, or on edge   |                        |                             |  |                                 |
| Not being able to stop or control worrying   |                        |                             |  |                                 |
| Worrying too much about different things   |                        |                             |  |                                 |
| Trouble relaxing   |                        |                             |  |                                 |
| Being so restless that it's hard to sit still  |                        |                             |  |                                 |
| Becoming easily annoyed or irritable   |                        |                             |  |                                 |
| Feeling afraid as if something awful might happen  |                        |                             |  |                                 |
| Total Score (add your column scores)   |                        |                             |  |                                 |
| If you checked off any problems, how difficult have these<br>problems made it for you to do your work, take care of things at<br>home, or get along with other people? | Not difficult at all   | Somewhat<br>difficult       | Very difficult                         | Extremely difficult             |