

\$15,000,000
 CHARTER TOWNSHIP OF ORION
 COUNTY OF OAKLAND, STATE OF MICHIGAN
 CAPITAL IMPROVEMENT BONDS, SERIES 2020
 (LIMITED TAX GENERAL OBLIGATION)

Action Item	Responsible Entity	Due Date
Timeline		
Adopt Notice of Intent Resolution	TWP/BC	07/15/19
Publish Notice of Intent	TWP	07/26/19
Right of Referendum expires	TWP	09/09/19
Send Bond Specifications	RMA/BC	10/07/19
Provide Resolutions	BC/TWP	10/17/19
Adopts Bond Authorizing Resolution.	TWP	10/21/19
File Qualifying Statement Department of Treasury	TWP	06/03/20
Request rating from Standard and Poor's.	RMA	08/03/20
Distribute initial draft of Preliminary Official Statement to working group for review and comment, Request from bond counsel Notice of Sale, Legal Opinion and CDU	TWP/RMA/BC	08/03/20
Rating Call with Standard and Poor's	TWP/RMA	08/10/20
Due Diligence Call	TWP/RMA/BC	08/10/20
Receive comments on initial draft of Preliminary Official Statement	TWP/RMA/BC	08/10/20
Distribute FINAL draft of Preliminary Official Statement to working group for final review comment and sign off	RMA	08/19/20
Receive FINAL comments and/or sign off on FINAL draft of Preliminary Official Statement.	TWP/RMA/BC	08/24/20
Receive rating from Standard and Poor's.	TWP/RMA/BC	08/25/20
Print and Distribute Preliminary Official Statement to Underwriters	RMA	08/25/20
Publish Notice of Sale	BC	08/25/20
Bond Sale	TWP/RMA/BC	09/01/20
Award Bonds	TWP/RMA/BC	09/01/20
Print Final Official Statement and distribute final closing letter.	RMA	09/04/20
Close and Deliver Bonds.	TWP/RMA/BC/TA	09/18/20

Legend

TWP	Charter Township of Orion
RMA	Registered Municipal Advisor - Bendzinski & Co.
BC	Bond Counsel - Miller Canfield
TA	Transfer Agent - The Huntington National Bank