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November 3, 2015

By Hand Delivery

Teresa Harris
City Recorder
Logan City
290 North 100 West
Logan, UT 84321

Re: Logan City Water and Sewer Revenue Refunding Bonds, Series 2015

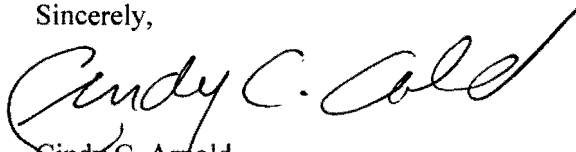
Dear Teresa:

Enclosed for consideration at tonight's City Council meeting are five original copies of the Parameters Resolution. Once the Resolution has been adopted, please have all five copies signed, fill in the blanks and attach the appropriate meeting notices. Keep one copy for your file and return four copies of the Resolution to our office, to my attention.

Also enclosed are the forms of the General Indenture, First Supplemental Indenture and Bond Purchase Agreement. These documents are exhibits to the Resolution and will not be signed at this time. They should remain on file in your office during the 30-day contestability period.

I will make sure that the notice gets to the paper for publication. If you have any questions, please contact me.

Sincerely,



Cindy C. Arnold
Paralegal

Enclosures
00186333

DMWEST #13226189 v1

Logan, Utah

November 3, 2015

The City Council (the "Council") of Logan City, Utah (the "Issuer"), met in regular public session at the regular meeting place of the Council in Logan, Utah, on Tuesday, November 3, 2015, at the hour of 5:30 p.m., with the following members of the Council being present:

H. Craig Petersen	Mayor
Holly Daines	Councilmember
S. Eugene Needham	Councilmember
Jeannie F. Simmonds	Councilmember
Karl Ward	Councilmember
Herm Olsen	Councilmember

Also present:

Teresa Harris	City Recorder
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Absent: *none*

Absent: *none*

After the meeting had been duly called to order and after other matters not pertinent to this resolution had been discussed, the City Recorder presented to the Council a Certificate of Compliance with Open Meeting Law with respect to this November 3, 2015, meeting, a copy of which is attached hereto as Exhibit A.

The following resolution was then introduced in written form, was fully discussed, and pursuant to motion duly made by Councilmember Olsen and seconded by Councilmember Ward, was adopted by the following vote:

AYE: *Daines, Needham, Simmonds, Ward, Olsen*

NAY: *none*

The resolution is as follows:

RESOLUTION NO. 15-58

A RESOLUTION OF THE CITY COUNCIL OF LOGAN CITY, UTAH (THE "ISSUER"), AUTHORIZING THE ISSUANCE AND SALE OF NOT MORE THAN (A) \$2,500,000 AGGREGATE PRINCIPAL AMOUNT OF WATER AND SEWER REVENUE REFUNDING BONDS, SERIES 2015A (THE "SERIES 2015A BONDS") (B) \$3,500,000 AGGREGATE PRINCIPAL AMOUNT OF WATER AND SEWER REVENUE REFUNDING BONDS, SERIES 2015B (THE "SERIES 2015B BONDS") AND (C) \$5,000,000 AGGREGATE PRINCIPAL AMOUNT OF WATER AND SEWER REVENUE REFUNDING BONDS, SERIES 2015C (THE "SERIES 2015C BONDS" AND TOGETHER WITH THE SERIES 2015A AND SERIES 2015B BONDS, THE "SERIES 2015 BONDS"); FIXING THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THE SERIES 2015 BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE SERIES 2015 BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE SERIES 2015 BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE SERIES 2015 BONDS MAY BE SOLD; DELEGATING TO CERTAIN OFFICERS OF THE ISSUER THE AUTHORITY TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE SERIES 2015 BONDS WITHIN THE PARAMETERS SET FORTH HEREIN; PROVIDING FOR THE PUBLICATION OF A NOTICE OF BONDS TO BE ISSUED; PROVIDING FOR THE RUNNING OF A CONTEST PERIOD; AUTHORIZING AND APPROVING THE EXECUTION OF A SUPPLEMENTAL INDENTURE, A BOND PURCHASE AGREEMENT, AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

WHEREAS, the City Council (the "Council") of the Issuer desires to (a) refund all or a portion of the Issuer's currently outstanding water, sewer and solid waste revenue bonds (collectively, the "Refunded Bonds") issued and outstanding pursuant to a general indenture as amended and supplemented (the Prior Indenture"), (b) fund a debt service reserve fund, if necessary, and (c) pay costs of issuance with respect to the Series 2015 Bonds herein described; and

WHEREAS, to accomplish the purposes set forth in the preceding recital, and subject to the limitations set forth herein, the Issuer desires to issue its (a) Water and Sewer Revenue Refunding Bonds, Series 2015A (the "Series 2015A Bonds"), (b) Water and Sewer Revenue Refunding Bonds, Series 2015B (the "Series 2015B Bonds") and (c) Water and Sewer Revenue Refunding Bonds, Series 2015C (the "Series 2015C Bonds" and together with the Series 2015A and the Series 2015B Bonds, the "Series 2015 Bonds") (to be issued from time to time as one or more series and with such other series or title designation(s) as may be determined by the Issuer), pursuant to (i) the Utah

Refunding Bond Act, Title 11, Chapter 27, Utah Code Annotated 1953, as amended (the "Act"), (ii) this resolution (the "Resolution"), and (iii) a General Indenture of Trust and a Supplemental Indenture of Trust (the "Supplemental Indenture," and together with the General Indenture, the "Indenture") in substantially the forms presented to the meeting at which this Resolution was adopted and which are attached hereto as Exhibit B; and

WHEREAS, the Act provides that prior to issuing bonds, an issuing entity may give notice of its intent to issue such bonds and the Issuer desires to publish such notice in compliance with the Act; and

WHEREAS, the Issuer expects to refund the Series 2015A Bonds and the Series 2015B Bonds by exchanging such bonds for certain outstanding bonds under the Prior Indenture; and

WHEREAS, there has been presented to the Council at this meeting a form of a bond purchase agreement (the "Bond Purchase Agreement") to be entered into between the Issuer and the purchaser selected by the Issuer for the Series 2015C Bonds (the "Purchaser"); and

WHEREAS, in order to allow the Issuer (with the consultation and approval of the Issuer's Municipal Advisor, George K. Baum & Company (the "Municipal Advisor")) flexibility in setting the pricing date of the Series 2015 Bonds to optimize debt service savings to the Issuer, the Council desires to grant to any one of the Mayor or the Mayor Pro Tem or the Finance Director (collectively, the "Designated Officers") of the Issuer the authority to approve the Purchaser (as necessary), final interest rates, principal amounts, terms, maturities, redemption features, and purchase price at which the Series 2015 Bonds shall be sold or exchanged, and any changes with respect thereto from those terms which were before the Council at the time of adoption of this Resolution, provided such terms do not exceed the parameters set forth for such terms in Section 1 of this Resolution (the "Parameters"); and

WHEREAS, the Act provides for the publication of a Notice of Bonds to be Issued, and the Issuer desires to publish such a notice at this time in compliance with the Act with respect to the Series 2015 Bonds.

NOW, THEREFORE, it is hereby resolved by the City Council of Logan City, Utah, as follows:

Section 1. For the purpose of (a) refunding the Refunded Bonds, (b) funding a deposit to a debt service reserve fund, if necessary, and (c) paying costs of issuance of the Series 2015 Bonds, the Issuer hereby authorizes the issuance of the Series 2015 Bonds which shall be designated (a) "Logan City, Utah Water and Sewer Revenue Refunding Bonds, Series 2015A" in the aggregate principal amount of not to exceed \$2,500,000, to mature in not more than fifteen (15) years from their date or dates, to be sold at a price not less than ninety-seven percent (97%) of the total principal amount thereof, and bearing interest at a rate or rates not to exceed 1.2% per annum; (b) "Logan City, Utah Water and Sewer Revenue Refunding Bonds, Series 2015B" to mature in not more than thirteen (13) years from their date or dates, to be sold at a price not less than ninety-seven

percent (97%) of the total principal amount thereof, and bearing interest at a rate or rates not to exceed 1.5% per annum; and (c) “Logan City, Utah Water and Sewer Revenue Refunding Bonds, Series 2015C” to mature in not more than nine (9) years from their date or dates, to be sold at a price not less than ninety-seven percent (97%) of the total principal amount thereof, and bearing interest at a rate or rates not to exceed 3.5% per annum, all of which shall be approved by the Designated Officers, all within the Parameters set forth herein. The issuance of the Series 2015 Bonds shall be subject to the final approval of Bond Counsel and to the approval of the City Attorney for the Issuer.

Section 2. The final interest rate or rates for the Series 2015 Bonds shall be set by the Designated Officers, in consultation with the Municipal Advisor, at the rate or rates which, taking into account the purchase price or exchange terms offered by the Purchaser or holder of Prior Bonds for the Series 2015 Bonds, will in the opinion of the Designated Officers and the Municipal Advisor, result in the lowest cost of funding reasonably achievable given the manner of offering the Series 2015 Bonds at the time of the sale of the Series 2015 Bonds and evidenced by the execution of the Bond Purchase Agreement.

Section 3. The Indenture and the Bond Purchase Agreement in substantially the forms presented to this meeting and attached hereto as Exhibits B, and C, respectively, are hereby authorized, approved, and confirmed. The Designated Officers are hereby authorized to execute and deliver the Indenture and the Bond Purchase Agreement in substantially the forms and with substantially the content as the forms presented at this meeting for and on behalf of the Issuer, with final terms as may be established by the Designated Officers, in consultation with the Municipal Advisor, within the Parameters set forth herein, and with such alterations, changes or additions as may be necessary or as may be authorized by Section 5 hereof. The Designated Officers are each hereby authorized to select the Purchaser (as necessary) and to specify and agree as to the final principal amounts, terms, discounts, maturities, interest rates, redemption features, and purchase price (as necessary) with respect to the Series 2015 Bonds for and on behalf of the Issuer, provided that such terms are within the Parameters set by this Resolution. The execution of the Bond Purchase Agreement by the Mayor or Mayor pro tem shall evidence the Designated Officer’s approval.

Section 4. The Designated Officers and any other appropriate officials of the Issuer are authorized to make any alterations, changes or additions to the Indenture, the Series 2015 Bonds, the Bond Purchase Agreement or any other document herein authorized and approved which may be necessary to conform the same to the final terms of the Series 2015 Bonds (not exceeding the Parameters set by this Resolution), to conform to any applicable bond insurance or reserve instrument or to remove the same, to correct errors or omissions therein, to complete the same, to remove ambiguities therefrom, or to conform the same to other provisions of said instruments, to the provisions of this Resolution or any resolution adopted by the Council or the provisions of the laws of the State of Utah or the United States.

Section 5. The form, terms, and provisions of the Series 2015 Bonds and the provisions for the signatures, authentication, payment, registration, transfer, exchange, redemption, and number shall be as set forth in the Indenture. The Mayor or Mayor pro

tem and City Recorder are hereby authorized and directed to execute and seal the Series 2015 Bonds and to deliver said Series 2015 Bonds to the Trustee for authentication. The signatures of the Mayor or Mayor pro tem and the City Recorder may be by facsimile or manual execution.

Section 6. The appropriate officials of the Issuer are hereby authorized and directed to execute and deliver to the Trustee the written order of the Issuer for authentication and delivery of the Series 2015 Bonds in accordance with the provisions of the Indenture.

Section 7. Upon their issuance, the Series 2015 Bonds will constitute special limited obligations of the Issuer payable solely from and to the extent of the sources set forth in the Series 2015 Bonds and the Indenture. No provision of this Resolution, the Indenture, the Series 2015 Bonds, or any other instrument, shall be construed as creating a general obligation of the Issuer, or of creating a general obligation of the State of Utah or political subdivision thereof, or as incurring or creating a charge upon the general credit of the Issuer or its taxing powers.

Section 8. The appropriate officials of the Issuer, and each of them, are hereby authorized and directed to execute and deliver for and on behalf of the Issuer any or all additional certificates, documents and other papers (including, without limitation, any reserve instrument guaranty agreements, tax compliance procedures and an escrow deposit agreement permitted by the Indenture) and to perform all other acts they may deem necessary or appropriate in order to implement and carry out the matters authorized in this Resolution and the documents authorized and approved herein.

Section 9. After the Series 2015 Bonds are delivered by the Trustee to the Purchaser, and upon receipt of payment therefor, this Resolution shall be and remain irrevocable until the principal of, premium, if any, and interest on the Series 2015 Bonds are deemed to have been duly discharged in accordance with the terms and provisions of the Indenture.

Section 10. In accordance with the provisions of the Act, the City Recorder shall cause the following "Notice of Bonds to be Issued" to be (i) published one (1) time in the Box Elder News Journal, a newspaper of general circulation in the Issuer, (ii) posted on the Utah Public Notice Website (<http://pmn.utah.gov>) and (iii) posted on the Utah Legal Notices website (www.utahlegals.com) created under Section 45-1-101, Utah Code Annotated 1953, as amended, and shall cause a copy of this Resolution and the Indenture to be kept on file in the City Recorder's office in Logan, Utah, for public examination during the regular business hours of the City until at least thirty (30) days from and after the date of publication thereof. The "Notice of Bonds to be Issued" shall be in substantially the following form:

NOTICE OF BONDS TO BE ISSUED

NOTICE IS HEREBY GIVEN pursuant to the provisions of the Utah Refunding Bond Act, Title 11, Chapter 27, Utah Code Annotated 1953, as amended (the "Act"), that on November 3, 2015, the City Council (the "Council") of Logan City, Utah (the "Issuer"), adopted a resolution (the "Resolution") in which it authorized the issuance of the (a) Water and Sewer Revenue Refunding Bonds, Series 2015A (the "Series 2015A Bonds"), (b) Water and Sewer Revenue Refunding Bonds, Series 2015B (the "Series 2015B Bonds") and (c) Water and Sewer Revenue Refunding Bonds, Series 2015C (the "Series 2015C Bonds" and together with the Series 2015A and the Series 2015B Bonds, the "Series 2015 Bonds") (to be issued in one or more series and with such other series or title designation(s) as may be determined by the Issuer).

PURPOSE FOR ISSUING THE SERIES 2015 BONDS

The Series 2015 Bonds will be issued for the purpose of (a) refunding all or a portion certain outstanding water, sewer and solid waste revenue bonds of the Issuer, (b) funding any required debt service reserve fund, and (c) paying costs of issuance of the Series 2015 Bonds.

PARAMETERS OF THE SERIES 2015 BONDS

The Issuer intends to issue its (a) Water and Sewer Revenue Refunding Bonds, Series 2015A, in the aggregate principal amount of not more than Two Million Five Hundred Thousand Dollars (\$2,500,000), to mature in not more than fifteen (15) years from their date or dates, to be sold at a price not less than ninety-seven percent (97%) of the total principal amount thereof, and bearing interest at a rate or rates not to exceed a rate of 1.2% per annum; (b) Water and Sewer Revenue Refunding Bonds, Series 2015B, in the aggregate principal amount of not more than Three Million Five Hundred Thousand Dollars (\$3,500,000), to mature in not more than thirteen (13) years from their date or dates, to be sold at a price not less than ninety-seven percent (97%) of the total principal amount thereof, and bearing interest at a rate or rates not to exceed a rate of 1.5% per annum; and (c) Water and Sewer Revenue Refunding Bonds, Series 2015C, in the aggregate principal amount of not more than Five Million Dollars (\$5,000,000), to mature in not more than nine (9) years from their date or dates, to be sold at a price not less than ninety-seven percent (97%) of the total principal amount thereof, and bearing interest at a rate or rates not to exceed a rate of 3.5% per annum. The Series 2015 Bonds are to be issued and sold by the Issuer pursuant to the Resolution, including as part of said Resolution, a General Indenture of Trust and a Supplemental Indenture of Trust (collectively, the "Indenture") which were before the Council and attached to the Resolution in substantially final form at the time of the adoption of the Resolution and said Indenture is to be executed by the Council in such form and with such changes thereto as shall be approved by the Mayor; provided that the principal amount, interest rate or rates, maturity, and discount of the Series 2015 Bonds will not exceed the maximums set forth above.

REVENUES PROPOSED TO BE PLEDGED

The Series 2015 Bonds are special limited obligations of the Issuer payable from the net revenues of the Issuer's water and sewer system.

A copy of the Resolution and the Indenture are on file in the office of the Logan City Recorder, 290 North 100 West, Logan, Utah, where they may be examined during regular business hours of the City Recorder from 8:00 a.m. to 5:00 p.m., Monday through Friday, for a period of at least thirty (30) days from and after the date of publication of this notice.

NOTICE IS FURTHER GIVEN that a period of thirty (30) days from and after the date of the publication of this notice is provided by law during which any person in interest shall have the right to contest the legality of the Resolution, the Indenture (but only as it relates to the Series 2015 Bonds), or the Series 2015 Bonds, or any provision made for the security and payment of the Series 2015 Bonds, and that after such time, no one shall have any cause of action to contest the regularity, formality, or legality thereof for any cause whatsoever.

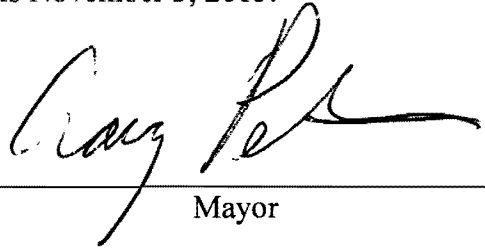
DATED this November 3, 2015.

/s/Teresa Harris
City Recorder

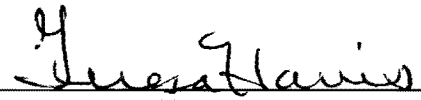
Section 11. All resolutions or parts thereof in conflict herewith are, to the extent of such conflict, hereby repealed and this Resolution shall be in full force and effect immediately upon its approval and adoption.

APPROVED AND ADOPTED this November 3, 2015.

(SEAL)

By:  _____
Mayor

ATTEST:

By:  _____
City Recorder

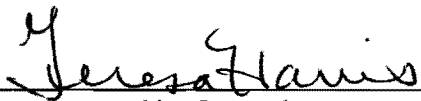
(Other business not pertinent to the foregoing appears in the minutes of the meeting.)

Upon the conclusion of all business on the Agenda, the meeting was adjourned.

(SEAL)

By:  _____
Mayor

ATTEST:

By:  _____
City Recorder

STATE OF UTAH)
 : ss.
COUNTY OF CACHE)

I, Teresa Harris, the duly appointed and qualified City Recorder of Logan City, Utah (the "City"), do hereby certify according to the records of the City Council of the City (the "City Council") in my official possession that the foregoing constitutes a true and correct excerpt of the minutes of the meeting of the City Council held on November 3, 2015, including a resolution (the "Resolution") adopted at said meeting as said minutes and Resolution are officially of record in my possession.

I further certify that the Resolution, with all exhibits attached, was deposited in my office on November 3, 2015, and pursuant to the Resolution, there was published a Notice of Bonds to be Issued (a) one time in the ~~Box Elder News~~ ^{Herald} Journal, a newspaper having general circulation within the City, with the affidavit of such publication attached hereto upon availability, (b) on the Utah Public Notice Website created under Section 63F-1-701 Utah Code Annotated 1953, as amended and (c) on the Utah Legal Notices website (www.utahlegals.com) created under Section 45-1-101, Utah Code Annotated 1953, as amended.

IN WITNESS WHEREOF, I have hereunto subscribed my signature and impressed hereon the official seal of said City, this November 3, 2015.

(SEAL)

By: Teresa Harris
City Recorder

EXHIBIT A

CERTIFICATE OF COMPLIANCE WITH
OPEN MEETING LAW

I, Teresa Harris, the undersigned City Recorder of Logan City, Utah (the "City"), do hereby certify, according to the records of the City in my official possession, and upon my own knowledge and belief, that in accordance with the requirements of Section 52-4-202, Utah Code Annotated, 1953, as amended, I gave not less than twenty-four (24) hours public notice of the agenda, date, time and place of the November 3, 2015, public meeting held by the City Council of the City (the "City Council") as follows:

(a) By causing a Notice, in the form attached hereto as Schedule 1, to be posted at the principal offices of the City on October 30, 2015, at least twenty-four (24) hours prior to the convening of the meeting, said Notice having continuously remained so posted and available for public inspection until the completion of the meeting;

(b) By causing a copy of such Notice, in the form attached hereto as Schedule 1, to be delivered to the ~~Box Elder News Journal~~ ^{Revela} on October 30, 2015, at least twenty-four (24) hours prior to the convening of the meeting; and

(c) By causing a copy of such Notice, in the form attached hereto as Schedule 1, to be posted on the Utah Public Notice Website (<http://pmn.utah.gov>).

In addition, the Notice of 2015 Annual Meeting Schedule for the City Council (attached hereto as Schedule 2) was given specifying the date, time, and place of the regular meetings of the City Council to be held during the year, by causing said Notice to be (a) posted on December 30, 2014 at the principal office of the City Council, (b) provided to at least one newspaper of general circulation within the City on December 30, 2014, and (c) published on the Utah Public Notice Website (<http://pmn.utah.gov>) during the current calendar year.

IN WITNESS WHEREOF, I have hereunto subscribed my official signature this November 3, 2015.

(SEAL)

By: Teresa Harris
City Recorder

Attachments

SCHEDULE 1–NOTICE OF MEETING

SCHEDULE 2–ANNUAL MEETING SCHEDULE

(attach Proof of Publication of Notice of Bonds to be Issued)

EXHIBIT B

FORM OF INDENTURE

(See Transcript Document Nos. __ and __)

EXHIBIT C

FORM OF BOND PURCHASE AGREEMENT

(See Transcript Document No. __)



LOGAN MUNICIPAL COUNCIL AGENDA November 3, 2015

*Notice is hereby given that the Logan Municipal Council will hold its regular meeting beginning at **5:30 p.m. on Tuesday, November 3, 2015**, in the Logan Municipal Council Chambers located at 290 North 100 West, Logan, Utah.*

5:30 p.m.

REGULAR MEETING AGENDA

- 1. Call to Order – Chairman Jeannie F. Simmonds**
- 2. Opening Ceremony – Star Coulbrooke, Logan City Poet Laureate**
- 3. Acceptance of Minutes; Approval of Agenda**
- 4. 2015 regular meeting schedule, 1st & 3rd Tuesdays, 5:30 p.m.: Next meeting: November 17, 2015**
- 5. QUESTIONS AND COMMENTS FOR MAYOR AND COUNCIL:** Any person wishing to comment on any item not otherwise on the Agenda may address the City Council at this point by stepping to the microphone and giving his or her name and address for the record. Comments should be limited to not more than three (3) minutes, unless additional time is authorized by the Council Chair. Citizen groups will be asked to appoint a spokesperson. This is the time and place for any person who wishes to comment on non-agenda items. Some items brought forward to the attention of the City Council will be turned over to staff to provide a response outside of the City Council meeting.

ESTIMATED time
of consideration

6. MAYOR/STAFF REPORTS:

- A. Updates on Projects/Issues – Mayor Petersen**

7. COUNCIL BUSINESS:

- A. 2015 Comprehensive Annual Financial Report (CAFR) – Richard Anderson, Finance Director and Independent Auditors Hansen, Bradshaw, Malmrose & Erickson**
- B. Discussion: General Plan Section 11 *Recreation* – Chairman Simmonds**

5:50

8. ACTION ITEMS:

- A. PUBLIC HEARING - Budget Adjustment FY 2015-2016 appropriating:** \$17,040 transfer donations to the General Fund for the construction of the Logan Cemetery entrance; \$1,228 funds the 911 Communication Center was awarded from the State of Utah. The EMS Grant will be used for certification, training and continuing medical education for the Communication Center – **Resolution 15-57**
- B. Consideration for adoption of a Resolution of the City Council of Logan City, Utah authorizing the issuance and sale of not more than (A) \$2,500,000 aggregate principal amount of Water and Sewer Revenue Refunding Bonds, Series 2015A (The “Series 2015A Bonds”) (B) \$3,500,000 aggregate principal amount of Water and Sewer Revenue Refunding Bonds, Series 2015B (The “Series 2015B Bonds”) and (C) \$5,000,000 aggregate principal amount of Water and Sewer Revenue Refunding Bonds, Series 2015C (The “Series 2015C Bonds”) and together with the Series 2015A and Series 2015B Bonds, the “Series 2015 Bonds”); and related matters – **Resolution 15-58****
- C. Consideration of a proposed resolution approving the Wastewater Treatment Master Plan for the City of Logan – **Resolution 15-59****
- D. Certification of Annexation Petition as filed by City of Logan, Mayor Craig Petersen for annexation of property located at 1500 South 1600 West and 1500 South 1580 West Logan, Utah, consisting of approximately 21.965 acres**

6:30

9. WORKSHOP ITEMS:

- A. Conditional Use Permit, Zone Change, Code Amendment – Consideration of a proposed zone change. BJ Smith/Raymond & Judy Z. Jensen Trust, authorized agent/owner, requests a zone change from Resource Conservation (RC) to Gateway (GW); a Land Development Code amendment allowing maintenance/repair service for buildings as a conditional use in the Gateway Zone; and a Conditional Use Permit for light outdoor storage within the use located on 1.10 acres at 2250 South Hwy 89/91 in the Resource Conservation (RC) Zone; TIN 03-007-0013 – **Ordinance 15-21**– Russ Holley, Planner**

AGENDA CONTINUED ON OPPOSITE SIDE



WORKSHOP ITEMS CONTINUED:

- B. Code Amendment** – Consideration of a proposed code amendment. Logan City requests to amend the Land Development Code Sections 17.17.030 (Districts and Corridors Land Use Table) and 17.62 Definitions – **Ordinance 15-22** – Russ Holley
- C.** Consideration of a proposed ordinance vacating a public utility easement near 800 North 200 West – **Ordinance 15-23** – Mark Nielsen, Public Works Director

10. OTHER CONSIDERATIONS:

7:00

11. ADJOURN

Friday October 30, 2015 at 5:00 p.m. a copy of the foregoing notice was posted in conspicuous view in the front foyer of Logan City Hall, Logan, Utah. A copy of this notice was faxed to the Herald Journal. The Agenda was also posted on the Logan City website at www.loganutah.org and the State Public Meeting Notice website at <http://pmn.utah.gov>.

DATED THIS 30th of OCTOBER 2015

Teresa Harris, City Recorder

Council Members may participate in the meeting via telephonic communication. If a Council Member does participate via telephonic communication, the Council Member will be on speakerphone. The speakerphone will be amplified so that the other Council Members and all other persons present in the Council Chambers will be able to hear all discussions. In compliance with the American with Disabilities Act, individuals needing special accommodations or assistance during this meeting shall notify Teresa Harris, City Recorder, at 435-716-9002, at least 24 hours prior to the meeting.

Logan Municipal Council Meetings are televised live as a public service on Channel 17

H. Craig Petersen, Mayor
Jeannie F. Simmonds, Council Chairman
Herm Olsen, Council Vice Chairman
Holly H. Daines, Council member
S. Eugene Needham, Council member
Karl B. Ward, Council member





2015
**ANNUAL NOTICE OF MEMBERS OF THE
MUNICIPAL COUNCIL TO THE PUBLIC AND RESIDENTS OF
THE CITY OF LOGAN**

Public notice is hereby given that the Municipal Council of the City of Logan conducts its regular Council meetings on the first and third Tuesdays of each month at Logan City Hall, 290 North 100 West, Logan, Utah, which meeting begins at 5:30 p.m., but if the meeting day is a legal holiday, then the meeting shall be at the same time and place above-described on a day determined by the Logan Municipal Council. In addition, study sessions for the Logan Municipal Council may be held on other Tuesday evenings as necessary. Agendas for the meetings are posted as required by law.

Meetings of the Logan Redevelopment Agency are held as necessary and agendas are posted as required by law.


Teresa Harris, City Recorder

Publication Date: December 30, 2014

****This notice to remain posted until January 1, 2016***

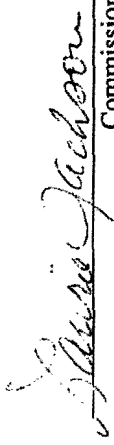
a daily newspaper published in Logan City, Cache County Utah, and that the Legal Notice, a copy of which is hereto attached was published in said newspaper for 1 issue(s) and that said notice also published on urahlegals.com on the same days(s) as publication in said newspaper

Commencing on the following days:
11/06/2015



Principal Legal Clerk

Subscribed and sworn to before me on this 6th day of November, A.D. 2015



Notary Public
Commissioned in the State of Utah
My Commission expires 10/18/2019



NOTICE OF BONDS TO BE ISSUED

NOTICE IS HEREBY GIVEN pursuant to the provisions of the Utah Refunding Bond Act, Title 11, Chapter 27, Utah Code Annotated 1953, as amended (the "Act"), that on November 3, 2015, the City Council (the "Council") of Logan City, Utah (the "Issuer"), adopted a resolution (the "Resolution") in which it authorized the issuance of the (a) Water and Sewer Revenue Refunding Bonds, Series 2015A (the "Series 2015A Bonds"), (b) Water and Sewer Revenue Refunding Bonds, Series 2015B (the "Series 2015B Bonds") and (c) Water and Sewer Revenue Refunding Bonds, Series 2015C (the "Series 2015C Bonds" and together with the Series 2015A and the Series 2015B Bonds, the "Series 2015 Bonds") (to be issued in one or more series and with such other series or title designation(s) as may be determined by the Issuer).

PURPOSE FOR ISSUING THE SERIES 2015 BONDS

The Series 2015 Bonds will be issued for the purpose of (a) refunding all or a portion certain outstanding water, sewer and solid waste revenue bonds of the Issuer, (b) funding any required debt service reserve fund, and (c) paying costs of issuance of the Series 2015 Bonds.

PARAMETERS OF THE SERIES 2015 BONDS

The Issuer intends to issue its (a) Water and Sewer Revenue Refunding Bonds, Series 2015A, in the aggregate principal amount of not more than Two Million Five Hundred Thousand Dollars (\$2,500,000), to mature in not more than fifteen (15) years from their date or dates, to be sold at a price not less than ninety-seven percent (97%) of the total principal amount thereof, and bearing interest at a rate or rates not to exceed a rate of 1.2% per annum; (b) Water and Sewer Revenue Refunding Bonds, Series 2015B, in the aggregate principal amount of not more than Three Million Five Hundred Thousand Dollars (\$3,500,000), to mature in not more than thirteen (13) years from their date or dates, to be sold at a price not less than ninety-seven percent (97%) of the total principal amount thereof, and bearing interest at a rate or rates not to exceed a rate of 1.5% per annum; and (c) Water and Sewer Revenue Refunding Bonds, Series 2015C, in the aggregate principal amount of not more than Five Million Dollars (\$5,000,000), to mature in not more than nine (9) years from their date or dates, to be sold at a price not less than ninety-seven percent (97%) of the total principal amount thereof, and bearing interest at a rate or rates not to exceed a rate of 3.5% per annum. The Series 2015 Bonds are to be issued and sold by the Issuer pursuant to the Resolution, including as part of said Resolution, a General Indenture of Trust and a Supplemental Indenture of Trust (collectively, the "Indenture") which were before the Council and attached to the Resolution in substantially final form at the time of the adoption of the Resolution and said Indenture is to be executed by the Council in such form and with such changes thereto as shall be approved by the Mayor; provided that the principal amount, interest rate or rates, maturity, and discount of the Series 2015 Bonds will not exceed the maximums set forth above.

REVENUES PROPOSED TO BE PLEDGED

The Series 2015 Bonds are special limited obligations of the Issuer payable from the net revenues of the Issuer's water and sewer system.

A copy of the Resolution and the Indenture are on file in the office of the Logan City Recorder, 280 North 100 West, Logan, Utah, where they may be examined during regular business hours of the City Recorder from 8:00 a.m. to 5:00 p.m., Monday through Friday, for a period of at least thirty (30) days from and after the date of publication of this notice.

NOTICE IS FURTHER GIVEN that a period of thirty (30) days from and after the date of the publication of this notice is provided by law during which any person in interest shall have the right to contest the legality of the Resolution, the Indenture (but only as it relates to the Series 2015 Bonds), or the Series 2015 Bonds, or any provision made for the security and payment of the Series 2015 Bonds, and that after such time, no one shall have any cause of action to contest the regularity, formality, or legality thereof for any cause whatsoever.

DATED this November 3, 2015.

/s/Teresa Harris
City Recorder

Pub. Nov. 6, 2015

Publication Date: November 06, 2015