



**SEA THE
FUTURE
WITH US**

Marine Terminals

Quarter 3 2021

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Port Calls

Port Calls	2021	2020
Port Calls – Q3	91	88
Ships	86	61
Barges	5	27

- Overall port calls up slightly however the mix of cargo vessels over barges illustrates a large increase in vessel traffic.
- No Lehigh barges.
- High volumes of 53' commenced in July. Increase in standard containers commenced in June.

Tonnage (st)

Tonnage	2021	2020
Tonnage – Q3	417,062	182,640
In (general)	160,076	55,463
In (cement)	164,766	88,618
Out (general)	92,220	38,599
Out (logs)	0	0

- Total tonnage increased sharply in YTD.
- 5 cement vessels for Lehigh, No Lehigh barges. Expect some barge traffic in November 2021.
- Imports are primarily container tonnage and energy products.
- Exports are driven by pulp and container traffic to Korea.

Container Volumes

Number of Units	2021	2020
Total – Q3	11,090	2,432
Import	9,917	1,919
Export	1,173	513

- Westwood diverted Seattle cargo to Everett in April, May and October.
- Boeing dry container volumes continue to decline as aircraft production is reduced.
- Container volumes are arriving on non-standard container vessels. 53' business will remain strong into January.
- Standard container traffic will also remain strong through 2021.

Highlights

Q3 Activity

- US Army Battalion discharge in Everett
- Large container volumes at the gate
- 53' business increases
- Container yard inventory increases



Q4 2021 Outlook

- High container volumes will continue into 2022
- Energy cargo for Canada returns
- Energy cargo for the US also returns
- Super sack cargo returns
- Steel returns





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