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January 13, 2020

VIA CERTIFIED MAIL

To: The Attached List of Affected Tax Jurisdictions

**Re: City of Dunkirk Industrial Development Agency
Lakeside Werks LLC
Project Address: 23-25 Lakeshore Drive East, Dunkirk, New York 14048**

Ladies and Gentlemen:

On January 24, 2020 at 9:00 a.m., at the City of Dunkirk's offices located at 342 Central Avenue, Dunkirk, New York 14048, the City of Dunkirk Industrial Development Agency (the "Agency") will conduct a public hearing concerning the above-captioned project. Attached is a copy of the Notice of Public Hearing describing the project and financial assistance contemplated by the Agency.

We are providing this notice to you, pursuant to Section 859-a of the General Municipal Law of the State of New York, as the chief executive officer of an affected tax jurisdiction within which the project is located. Should you desire to discuss this matter or if you have any questions concerning this notice, please feel free to contact Robert G. Murray, Esq. at (716) 200-5180.

Very truly yours,



Debra Mantelli
Paralegal

DM:kd

Enc.

cc: Rebecca Wurster, Agency
Robert G. Murray, Esq., Harris Beach PLLC

List of Affected Taxing Jurisdictions

Lakeside Werks LLC

City of Dunkirk Industrial Development Agency

Project Address: 23-25 Lakeshore Drive East, Dunkirk, New York 14048

Chautauqua County

Regular Mail

Hon. Paul M. Wendel, Jr.
Chautauqua County Executive
Gerace Office Building
3 N. Erie Street
Mayville, NY 14757

Certified No.: 7018 1830 0000 9499 9660

Mr. James Cafilish, Director
Chautauqua County Real Property Tax Dept.
Gerace Office Building
3 N. Erie Street
Mayville, NY 14757

City of Dunkirk

Regular Mail

Hon. Wilfred Rosas, Mayor
City of Dunkirk
City Hall
342 Central Avenue
Dunkirk, NY 14048

Certified No.: 7018 1830 0000 9499 9677

Mr. Thomas Mleczko
Clerk, Board of Assessors
City of Dunkirk
City Hall
342 Central Avenue, First Floor
Dunkirk, NY 14048

Dunkirk City School District

Certified No.: 7018 1830 0000 9499 9684

Mrs. Sylvia Root, Interim Superintendent
Dunkirk City School District
620 Marauder Drive
Dunkirk, NY 14048

Regular Mail

Mr. David Damico, Board President
Dunkirk City School District
620 Marauder Drive
Dunkirk, NY 14048

NOTICE OF PUBLIC HEARING

Pursuant to Article 18-A of NYS General Municipal Law, the City of Dunkirk Industrial Development Agency (the "Agency") will hold a public hearing on January 24, 2020 at 9:00 a.m. at the Agency's offices located at 342 Central Avenue, Dunkirk, New York 14048 regarding:

Lakeside Werks L.L.C. and/or Individual(s) or Affiliate(s), Subsidiary(ies), or Entity(ies) formed or to be formed on its behalf (the "Company"), has submitted an application to the Agency (a copy of which is on file at the office of the Agency) requesting the Agency to undertake a certain project (the "Project") consisting of: (i) a parcel of land located at 23-25 Lake Shore Drive East, City of Dunkirk, Chautauqua County, New York, (the "Land") improved with an existing 4-story, 12,000+/- SF vacant brick building formerly known as the Dunkirk Macaroni Supply Co. (the "Existing Improvements"); (ii) the demolition of an existing 1 ½ story garage, existing rear entry, steps and loading dock; the construction and equipping of a 2,112+/- SF addition to contain a 6-story tower, a 5-story elevator tower, a 1 ½-story ground floor entry lobby, and a 4-story steel exterior stair/deck system; and the renovation, upgrading and equipping of the Existing Improvements thereon into a mixed-use project consisting of commercial office space on the 1st floor and 9 apartments on floors 2-4 (the "Improvements"); and (iii) the acquisition and installation by the Company of certain items of machinery, equipment and other tangible personal property (the "Equipment", and collectively with the Land, the Existing Improvements and the Improvements, the "Facility").

The Agency will acquire a leasehold interest in the Facility and lease the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term, the leasehold interest will be terminated. The Agency contemplates that it will provide financial assistance to the Company for qualifying portions of the Project in the form of sales and use tax exemption benefits, mortgage recording tax exemption benefits, and real property tax abatement benefits consistent with the policies of the Agency.

A representative of the Agency will be present at the above-stated time and place to present a copy of the Application and hear and accept written and oral comments from all persons with views in favor of or opposed to the proposed financial assistance. Written comments may be submitted at this public hearing or delivered to the Agency at 342 Central Avenue, Dunkirk, New York 14048 until the comment period closes on January 24, 2020 at 10:00 a.m. The project application is available for public inspection at the Agency's offices Monday through Friday (excluding public holidays) from 9:00 a.m. until 4:00 p.m.

This public hearing is being conducted in accordance with Subdivision 2 of Section 859-a of the New York General Municipal Law.

City of Dunkirk Industrial Development Agency