

**City of Carthage**  
**Debt Transparency Information**  
**September 30, 2021**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>&amp; Interest to Maturity</u>	
Tax & Rev C/O Ser 2016	Yes	\$ 1,445,000	09/30/2021	\$ 1,130,000	\$ 176,100	\$ 1,306,100	05/15/2030
GO Ref Bds Ser 2016	Yes	4,300,000	09/30/2021	2,740,000	227,400	2,967,400	08/15/2026
GO Ref Bds Ser 2021	Yes	3,595,000	09/30/2021	3,425,000	433,400	3,858,400	05/15/2032
		<u>\$ 9,340,000</u>		<u>\$ 7,295,000</u>	<u>\$ 836,900</u>	<u>\$ 8,131,900</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Tax & Rev C/O Ser 2016	NR	AA-	NR	NR
GO Ref Bds Ser 2016	NR	AA-	NR	NR
GO Ref Bds Ser 2021	NR	AA-	NR	NR

**Stated Purpose:**

Tax & Rev C/O Ser 2016	Public Improvements
GO Ref Bds Ser 2016	Refunding
GO Ref Bds Ser 2021	Refunding

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Tax & Rev C/O Ser 2016	\$ 1,500,000	\$ 1,500,000	-
GO Ref Bds Ser 2016	4,583,770	4,583,770	-
GO Ref Bds Ser 2021	3,701,806	3,701,806	-

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 9,340,000	\$ 7,295,000	\$ 8,131,900
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 7,295,000	\$ 8,131,900
Total authorized debt secured by Ad Valorem Taxation:	\$ 9,340,000		
Total outstanding Ad Valorem debt obligations:		\$ 7,295,000	\$ 8,131,900
Total authorized Ad Valorem debt per capita:	\$ 1,422		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,111	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1,238
	<u>Population</u>		
2020 Population <sup>(a)</sup> :	6,569		

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.