

City of Carthage
Debt Transparency Information
September 30, 2023

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
GO Ref Bds Ser 2016	Yes	4,300,000	09/30/2023	1,535,000	81,000	1,616,000	08/15/2026
GO Ref Bds Ser 2021	Yes	3,595,000	09/30/2023	2,670,000	271,500	2,941,500	05/15/2032
Tax & Rev C/O Ser 2022	Yes	5,495,000	09/30/2023	5,495,000	2,983,359	8,478,359	11/15/2042
		<u>\$ 14,835,000</u>		<u>\$ 10,605,000</u>	<u>\$ 3,447,459</u>	<u>\$ 14,052,459</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Tax & Rev C/O Ser 2016	NR	AA-	NR	NR
GO Ref Bds Ser 2016	NR	AA-	NR	NR
GO Ref Bds Ser 2021	NR	AA-	NR	NR
Tax & Rev C/O Ser 2022	NR	AA-	NR	NR

Stated Purpose:

Tax & Rev C/O Ser 2016	Public Improvements
GO Ref Bds Ser 2016	Refunding
GO Ref Bds Ser 2021	Refunding
Tax & Rev C/O Ser 2022	Water & Sewer Improvements

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Tax & Rev C/O Ser 2016	\$ 1,500,000	\$ 1,500,000	-
GO Ref Bds Ser 2016	4,583,770	4,583,770	-
GO Ref Bds Ser 2021	3,701,806	3,701,806	-
Tax & Rev C/O Ser 2022	5,500,000	1,318,918	4,181,082 *

* Includes interest earnings.

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 14,835,000	\$ 10,605,000	\$ 14,052,459
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 10,605,000	\$ 14,052,459
Total authorized debt secured by Ad Valorem Taxation:	\$ 14,835,000		
Total outstanding Ad Valorem debt obligations:		\$ 10,605,000	\$ 14,052,459
Total authorized Ad Valorem debt per capita:	\$ 2,261		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,616	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 2,141

	<u>Population</u>
2022 Population ^(a) :	6,562

^(a) Source: The Texas Municipal Advisory Council of Texas.